

18 July 2018

2018 Second Quarter Market Update

Australian Samly Holdings Group Limited (**SSX: 8SA**) (**Company**) has experienced a increase in revenue and profit in the second quarter of 2018 compared with the same period in 2017. The following is the Company's 2018 second quarter financial update as required to be disclosed to SSX.

1. Reporting Period and Currency Unit

The reporting period of this update is 1 April 2018 through to 30 June 2018 (**Reporting Period**). The comparison period is 1 April 2017 through to 30 June 2017 (**Previous Period**). The currency unit in use is Chinese Yuan (**RMB**).

2. Decrease in revenue

During the Reporting Period, the Company recorded net income of RMB 1,412.4 million, representing a 3.54% increase in comparison with that of the Previous Period.

During the Reporting Period, the Company achieved a net profit of RMB 500,000. Comparing to the net loss of RMB 3.14 million during the Previous Period, the Company has improved its profitability.

Please note that the above quoted financial data are unaudited.

3. Financing of the Shenzhen Vitality Bio-health Technology Jiangsu Co., Ltd

On 12 April 2018, Shenzhen Vitality Bio-health Technology Jiangsu Co., Ltd (**Jiangsu Samly**), a subsidiary of the Company, repaid its loan of RMB 10 million to Jiangsu Shuyang Rural Commercial Bank (**Shuyang Rural Bank**). On 12 December 2018, the Shuyang Rural Bank reissued a loan of RMB 10 million to Jiangsu Samly with real property of Jiangsu Samly as collateral. This loan has a term of one year, from 12 April 2018 to 11 April 2019 with an interest rate of 8.178%.

On 2 May 2018, Jiangsu Samly repaid its loan of RMB 5 million to Bank of Jiangsu. On 4 May 2018, Bank of Jiangsu reissued a loan of RMB 5 million to Jiangsu Samly with real property of Jiangsu Samly as collateral. This loan has a term of six months, from 4 May 2018 to 20 November 2018 with an interest rate of 5.655%.

Ying Yao

Director and Company Secretary

On behalf of the Australia Samly Holdings Group Limited

There is a Chinese version reflecting the content of the above English version attached to this announcement. In the event of any inconsistency between the English and Chinese versions the English version prevails.

1) 2018 年 4 月至 2018 年 6 月实现净收入人民币 1,412.4 万元，对比去年同期收入人民币 1,364.1 万元增加了 3.54%。2018 年 4 月至 2018 年 6 月实现净利润人民币 50 万元，在去年同期亏损人民币 314 万元的基础上转亏为盈。（以上财务数据均为未审计数据）

2) 深圳市生命力生物保健科技江苏有限公司于 2018 年 4 月 12 日偿还了江苏沭阳农村商业银行营业部到期的 1000 万元人民币贷款；通过深圳市生命力生物保健科技江苏有限公司房产抵押后，江苏沭阳农村商业银行营业部于 2018 年 4 月 12 日发放 1000 万元人民币贷款给到公司，期间为一年，从 2018 年 4 月 12 日至 2019 年 4 月 11 日；贷款年利率为 8.178%。

3) 深圳市生命力生物保健科技江苏有限公司于 2018 年 5 月 2 日偿还了江苏银行股份有限公司沭阳支行到期的 500 万元人民币贷款；通过深圳市生命力生物保健科技江苏有限公司房产抵押后，江苏银行股份有限公司沭阳支行于 2018 年 5 月 4 日发放 500 万元人民币贷款给到公司，期间为半年，从 2018 年 5 月 4 日至 2018 年 11 月 20 日；贷款利率为 5.655%。